

# E-Services for the Modern Rep Practice

IRS Circa 2021

Marc J.  
Dombrowski,  
EA

2024





## **Marc J. Dombrowski, EA**

Specialist in IRS/State Collections  
Cases, settlements with the IRS, Tax  
Lien Releases, and Corporate Officer  
Assessments

# What is E-Services?

- An online platform the IRS uses to allow Practitioners to view and print valuable client tax information:
- 1) Account Transcripts
  - Including Civil Penalty and Separate Assessment accounts
- 2) Return Transcripts
  - Not an image of a 1040
- 3) Wage & Income Transcripts
  - Summary and Detail

# The Powerful Tax Pro Account

You can review this data on your computer and print it right to your own desk (any time of day that you want). The key is to be sure the POA has been posted to the CAF Unit in order to be allowed access. Let's review the possibilities:

- 1) The client has no idea how many 1099-R's or W-2's they received this year.
- 2) The client "thinks" they made \$3,500 in estimated payments "close" to the due dates.
- 3) The client contends that the refund you told them was not the amount that they received but has no IRS letter and does not remember how much they deposited.
- 4) The client receives a letter from the IRS indicating that they never filed their 2019 1040.
- 5) The client had their 2022 1040 prepared somewhere else and has no copy of the 1040 and you need to know some important data off that return.
- 6) The client had been making payments to the IRS on a 2017 1040 liability and now wants a payoff and to verify the payments they made.



## Terms of Service

I understand that in order to use the Taxpayer Digital Communications platform, I must agree to the following terms of service.

### IRS Secure Messaging Terms of Service

These terms of service explain what you can expect from us and what we expect from you when using the IRS Secure Messaging platform. You understand that to use the Internal Revenue Service's (IRS) Secure Messaging platform, you must agree to the following terms of service.

By participating in IRS Secure Messaging, you consent to receive communications through the IRS Secure Messaging platform, and you understand that you might no longer receive paper copies of certain communications by mail, except those that you have a legal right to receive by mail. You understand that as a taxpayer you have the option to receive certain notices and communications from the IRS in paper form by mail. You also consent to allow people whom you separately authorize to access your IRS records to receive communications through the IRS Secure Messaging platform.

You consent to receive email notifications at the email address associated with your account with the IRS. You understand that you may receive email notifications about your Secure Messaging account, such as when:

- You receive an electronic notice or communication,
- We receive the information you submitted, or
- Your submission through Secure Messaging was successful.

You understand that the IRS Secure Messaging platform is limited to some, but not all, communications from the IRS, and it is your responsibility to check several methods of communication (including mail, telephone, fax and other electronic methods), not just the IRS Secure Messaging platform, to communicate with and meet your responsibilities to the IRS.

If you no longer wish to communicate via Secure Messaging, you understand that you can follow the instructions for [Opting Out of Secure Messaging](#). You also understand that it is your responsibility to notify the IRS that your contact information has changed, including when you want to use a different email address to receive IRS Secure Messaging electronic communications.

To agree to the terms of service, select "Yes, I Accept" to continue, otherwise select "No, I decline."

No, I Decline


Yes, I Accept

# How to Set Up a Tax Pro IRS Portal

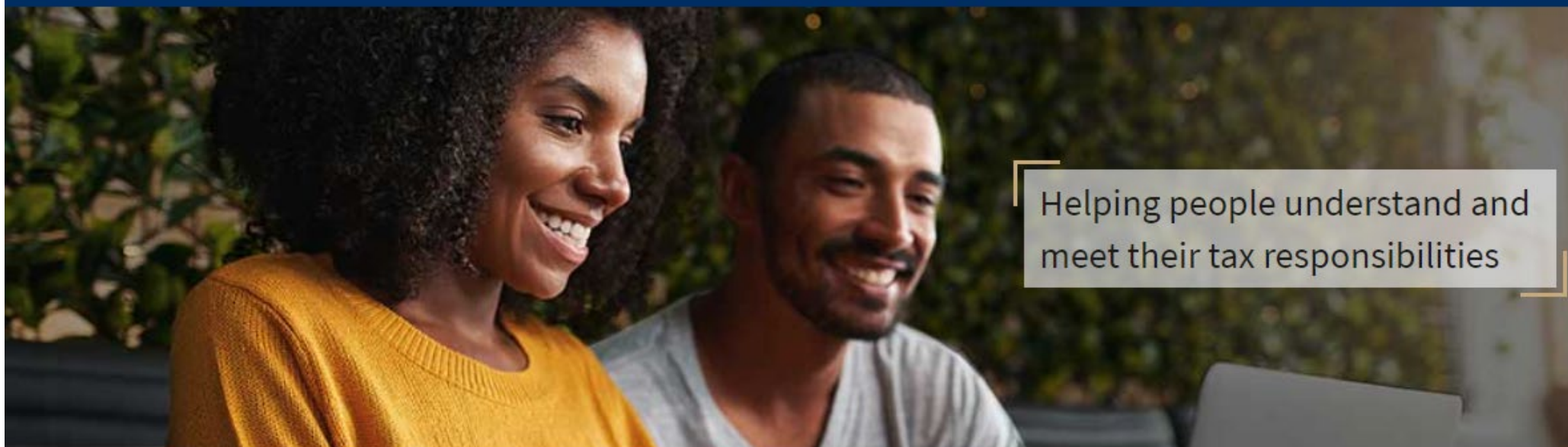
You must have an EFIN or be associated with a firm that has an EFIN



Before you start you must have a CAF number and you must be an Attorney, a CPA, an EA, an Enrolled Actuary or an Enrolled Retirement Plan Agent



You must be ready with various ID documents



## How can we help you?

[Get your refund status](#)[Sign in to your account](#)[Get your tax record](#)[Make a payment](#)[File your taxes for free](#)[Find forms & instructions](#)[Get answers to your tax questions](#)[Apply for an Employer ID Number \(EIN\)](#)[Check your amended return status](#)

# Tax professionals

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[Kreyòl ayisyen](#)

## Enrolled Agents

## Annual Filing Season Program Participants

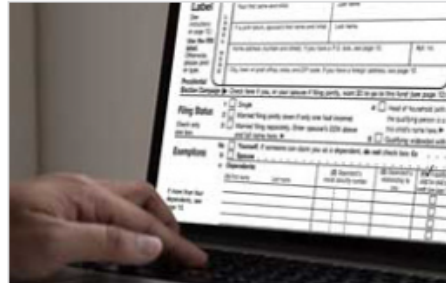
## Enrolled Retirement Plan Agents

## Certified Professional Employer Organization (CPEO)

## Enrolled Actuaries

## E-File Providers

## Modernized e-File



## E-Services

Online tools for tax professionals

[Access e-Services](#)


## Tax Pro Account

Submit POA and TIA, view all your CAF authorizations and withdraw online

[Use Tax Pro Account](#)


## PTIN System

Renew or register for 2024

[Renew or register](#)

## Request power of attorney or tax information authorization

Review options to [submit power of attorney \(POA\)](#) or [tax information authorization \(TIA\)](#). Choose from Tax Pro Account, Submit Forms 2848 and 8821 Online, or forms by fax or mail.



# e-Services

[English](#) | [Español](#) | [中文\(简体\)](#) | [中文\(繁體\)](#) | [한국어](#) | [Русский](#) | [Tiếng Việt](#) | [Kreyòl ayisyen](#)

## Enrolled Agents

## Annual Filing Season Program Participants

## Enrolled Retirement Plan Agents

## Certified Professional Employer Organization (CPEO)

## Enrolled Actuaries

## E-File Providers

## Modernized e-File

E-Services is a suite of web-based tools for tax professionals, reporting agents, mortgage lenders and payers to transact with the IRS. To access accounts, you must accept the terms of agreement when you sign in.

### E-file provider services

Access IRS e-file application and e-file transmission methods.

[Access e-file services](#)

### Affordable Care Act (ACA) services

Access ACA application for TCC and ACA Transmission methods.

[Access ACA services](#)

### Information Returns Intake System (IRIS)

Access IRIS application for TCC which is used to electronically file information returns through the Information Return Intake System (IRIS).

[Access IRIS TCC application](#)

### Transcript Delivery System (TDS)

Obtain individual or business clients' transcripts and access to IVES Application and Reports.

[Access TDS](#)

### TIN matching

Validate taxpayer identification number and name before you submit information returns.

[Access TIN matching](#)

### Application Program Interface (API) Client ID

Access API Client ID Application which allows communication directly to the IRS for e-Services, IVES FBP, and IRIS.

[Access API Client ID](#)

# Transcript Delivery System (TDS)

## Enrolled Agents

## Annual Filing Season Program Participants

## Enrolled Retirement Plan Agents

## Certified Professional Employer Organization (CPEO)

## Enrolled Actuaries

## E-File Providers

## Modernized e-File

**Note:** The Transcript Delivery System (TDS) application now has a new look and improved sort functionality.

## Transcript Delivery System (TDS)

Use TDS to view your client's return and account information quickly, in a secure, online session.

EROs and [Circular 230 practitioners](#) are eligible to request and receive:

- Account transcripts
- Wage and income documents
- Tax return transcripts
- Record of account
- Verification of non-filing letters

A properly executed [Form 2848, Power of Attorney](#) or [Form 8821, Tax Information Authorization](#) must be on file.

**Access TDS**

\*requires login credentials

## Reporting agents

A single report is accessible by all reporting agent principals, responsible officials, and delegates having principal consent. The report identifies each TDS request by user name, date/time, transaction ID, and taxpayer ID.

For more information, go to [News from RAF - IRS online e-Services available to reporting agents](#). A properly executed Form 8665, Reporting Agent Authorization must be on file.

**Access TDS for Reporting Agents**

\*requires login credentials

## Income Verification Service (IVES) program

For mortgage lenders and others within the financial community, confirm the income of a borrower during the processing of a



# Sign In or Create a New Account

## You only need one ID.me account

If you already have an account, don't create a new one. You can use the same ID.me account to sign in to different IRS online services.

IRS now offers a sign-in option with ID.me, which offers access to IRS online services with a secure account that protects your privacy.

ID.me is an account created, maintained, and secured by a technology provider.

If you don't have an ID.me account, you must create a new account.

### Sign in with an existing account




Sign in with **ID.me**

OR

### Create a new account

**ID.me** Create an account

## Frequently Asked Questions

-  How do I verify my identity?
-  What if I can't verify my identity?
-  What is ID.me?

COMPLETE YOUR SIGN IN



Receive a code by phone



Text me



Call me

You will receive a code at the following number



(\*) \*\*-\*882

Have you lost access to all your MFA methods?  
Please begin the [MFA recovery process](#).

Continue



# Select Your Organization

Select the organization you will represent in this session. Each item below represents an organization for which you are authorized to perform work. By selecting an organization, you are logging in as an authorized user of that organization and will be able to perform work for only that organization. You may represent yourself by selecting Individual. You may filter organizations to narrow down the choices based on matching text.

## Individual

Select "Individual" to represent yourself as an individual. No organization-specific authorizations will be granted.

Individual

## Firm Roles

Select a Firm to represent your organization across all locations.

Filter Firms

Filter by legal name or application type		Show 10 entries
Selection	Firm	
<div>Select</div>	MJD FINANCIAL, INC.	
<div>Select</div>	TAX HELP ASSOCIATES OF NY INC	

Showing 1 to 2 of 2 entries

Previous 1 Next

## Organization Roles

Select an Organization to represent a specific role for your organization's location.

Filter Organizations

Filter by business name, address, or application type			Show 10 entries
Selection	Organization	Application Type	
<div>Select</div>	MJD FINANCIAL, INC., 3536 N BOSTON RD, EDEN, NY 14057	eFile	
<div>Select</div>	TAX HELP ASSOCIATES, 91 UNION STREET, HAMBURG, NY 14075	eFile	





## Transcript Delivery System

### What You Can Do

- [On-Line Transcript Request](#)

Allows authorized users to request and receive transcript information

- [Generate Reports](#)

Allows authorized users to request reports that include information regarding the transcript requests submitted

- [My Transaction History](#)

Allows authorized users to access the history of their requests by Transaction ID or TIN

- [Request Bulk Transcripts](#)

Allows authorized users to upload a file containing multiple TDS requests to request multiple products

### Get More Information

- Prior to using TDS ensure you have obtained a [Power of Attorney](#) and retain the signed copy.



## Inbox

[Check for new mail](#) (last checked: Mon Jun 03 14:01:33 EDT 2024)

Number of messages: 0

Click the column header to sort the column

<input type="checkbox"/> Check All	<a href="#">Date</a> ↕	0	<a href="#">Subject</a>	<a href="#">Status</a>	Action
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Your mailbox is empty.

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[e-Services Privacy Policy](#)





## Transcript Delivery System

### What You Can Do

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Welcome TAXHELP21

[e-services](#)

[TDS Tutorial](#)

[TDS Home](#)

[Mailbox](#)

[Manage Profile](#)

[Change Organization](#)

[Sign Out](#)

## Product Delivery Options

\*Required

\* Delivery Method

On-Line ▼

\* Alternate Delivery Method

Secure Mailbox ▼

\* Taxpayer Type

☒ Individual ☐ Business

User Name

TAXHELP21

Check box to generate Cover letter

☐

\* Central Authorization File Number

120565534

Continue

Cancel

## Taxpayer Information

\*Required

Taxpayer Information (as shown on tax form)

\* TIN

123-45-6789

Customer File Number

\* First Name

MACHINE GUN

Middle Initial

\* Last Name

KELLY

And Taxpayer's Current Information, if different

First Name

KELLY

Middle Initial

K

Last Name

KELLY

Please wait 3 to 6 weeks after submitting a tax return to the IRS for processing before asking for a Return Transcript.

\* Product Type

Tax Return Transcript

\* Request Purpose

Tax Return Transcript

Wage and Income

Account Transcript

Record of Account

Verification of Non-Filing

Select all forms that apply and fill in the corresponding beginning tax year and month/quarter when more than one tax year is required.

#	Form	*Beginning Tax Year	*Beginning Tax Month/Qtr	Ending Tax Year	Ending Tax Month
1	1040		DEC		DEC
2	1040A		DEC		DEC
3	1040EZ		DEC		DEC

Taxpayer Information (as shown on tax form)

\* TIN

123-45-6789

Customer File Number

\* First Name

SEMORE

Middle Initial

\* Last Name

TAXES

And Taxpayer's Current Information, if different

First Name

Middle Initial

Last Name

\* Product Type

Account Transcript

\* Request Purpose

Federal Tax

Select all forms that apply and fill in the corresponding beginning tax year and month/quarter. Only fill in the ending tax year and month/quarter when more than one tax year is required.

#	Form	*Beginning Tax Year	*Beginning Tax Month/Qtr	Ending Tax Year	Ending Tax Month
1	1040	2010	DEC	2024	DEC
2	CIVIL PENALTY		DEC		DEC
3	1040 SEPARATE ASSESSMENT		DEC		DEC
4	706		DEC		DEC
5	5329		DEC		DEC

Clear

Add Request

Back

Cancel

Continue

WARNING: User is not authorized to request the following transcripts:

- TIN: 132-64-8474 Product: Account Transcript MFT/Form: 1040 Tax Month/Qtr: December Tax Year: 2010 Status: CAF Check Failed
- TIN: 132-64-8474 Product: Account Transcript MFT/Form: 1040 Tax Month/Qtr: December Tax Year: 2011 Status: CAF Check Failed
- TIN: 132-64-8474 Product: Account Transcript MFT/Form: 1040 Tax Month/Qtr: December Tax Year: 2012 Status: CAF Check Failed

\*Required

Taxpayer Information (as shown on tax form)

\* TIN

132-64-8474

Customer File Number

\* First Name

MARC

Middle Initial

\* Last Name

DOMBROWSKI

And Taxpayer's Current Information, if different

First Name

Middle Initial

Last Name

Enter Another Taxpayer

Please wait 3 to 6 weeks after submitting a tax return to the IRS for processing before asking for a Return Transcript.

\* Product Type

Account Transcript

\* Request Purpose

Federal Tax

Select all forms that apply and fill in the corresponding beginning tax year and month/quarter. Only fill in the ending tax year and month/quarter when more than one tax year is required.

#	Form	*Beginning Tax Year	*Beginning Tax Month/Qtr	Ending Tax Year	Ending Tax Month
1	1040	2018	DEC	2024	DEC
2	CIVIL PENALTY	2006	DEC	2023	DEC
3	1040 SEPARATE ASSESSMENT	2010	DEC	2022	DEC
4	706		DEC		DEC



#	Form	*Beginning Tax Year	*Beginning Tax Month/Qtr	Ending Tax Year	Ending Tax Month
1	1040	<input type="text" value="2010"/>	<input type="text" value="DEC"/>	<input type="text" value="2019"/>	<input type="text" value="DEC"/>
2	CIVIL PENALTY	<input type="text"/>	<input type="text" value="DEC"/>	<input type="text"/>	<input type="text" value="DEC"/>
3	1040 SEPARATE ASSESSMENT	<input type="text"/>	<input type="text" value="DEC"/>	<input type="text"/>	<input type="text" value="DEC"/>
4	706	<input type="text"/>	<input type="text" value="DEC"/>	<input type="text"/>	<input type="text" value="DEC"/>
5	<input type="text" value="5329"/>	<input type="text"/>	<input type="text" value="DEC"/>	<input type="text"/>	<input type="text" value="DEC"/>

[Clear](#)
[Add Request](#)

Show  entries

Search: 

Product	TIN	MFT/Form	Tax Year	Tax Month/Qtr	Request Purpose	Modify
Account Transcript	132-64-8474	1040	2010	December	Federal Tax	<a href="#">Edit 1</a> <a href="#">Delete 1</a>
Account Transcript	132-64-8474	1040	2011	December	Federal Tax	<a href="#">Edit 2</a> <a href="#">Delete 2</a>
Account Transcript	132-64-8474	1040	2012	December	Federal Tax	<a href="#">Edit 3</a> <a href="#">Delete 3</a>
Account Transcript	132-64-8474	1040	2013	December	Federal Tax	<a href="#">Edit 4</a> <a href="#">Delete 4</a>
Account Transcript	132-64-8474	1040	2014	December	Federal Tax	<a href="#">Edit 5</a> <a href="#">Delete 5</a>
Account Transcript	132-64-8474	1040	2015	December	Federal Tax	<a href="#">Edit 6</a> <a href="#">Delete 6</a>
Account Transcript	132-64-8474	1040	2016	December	Federal Tax	<a href="#">Edit 7</a> <a href="#">Delete 7</a>



## Get Products

Show  entriesSearch: 

#	Transaction ID	TIN	Product	MFT/Form	Tax Year	Tax Month/Qtr	Get Product	Status
1	<a href="#">106075234477</a>	***-**-8474	Account Transcript	1040	2010	December		CAF Check Failed
2	<a href="#">106075234477</a>	***-**-8474	Account Transcript	1040	2011	December		CAF Check Failed
3	<a href="#">106075234477</a>	***-**-8474	Account Transcript	1040	2012	December		CAF Check Failed
4	<a href="#">106075234477</a>	***-**-8474	Account Transcript	1040	2013	December	<a href="#">Product 4</a>	CAF Check Success
5	<a href="#">106075234477</a>	***-**-8474	Account Transcript	1040	2014	December	<a href="#">Product 5</a>	CAF Check Success
6	<a href="#">106075234477</a>	***-**-8474	Account Transcript	1040	2015	December	<a href="#">Product 6</a>	CAF Check Success
7	<a href="#">106075234477</a>	***-**-8474	Account Transcript	1040	2016	December	<a href="#">Product 7</a>	CAF Check Success
8	<a href="#">106075234477</a>	***-**-8474	Account Transcript	1040	2017	December	<a href="#">Product 8</a>	CAF Check Success
9	<a href="#">106075234477</a>	***-**-8474	Account Transcript	1040	2018	December	<a href="#">Product 9</a>	CAF Check Success
10	<a href="#">106075234477</a>	***-**-8474	Account Transcript	1040	2019	December	<a href="#">Product 10</a>	CAF Check Success

Showing 1 to 10 of 15 entries

Previous

[1](#)[2](#)

Next

[Start Over](#)



This Product Contains Sensitive Taxpayer Data

## Account Transcript

Request Date: 06-03-2024  
Response Date: 06-03-2024  
Tracking Number: 106075234477

FORM NUMBER: 1040  
TAX PERIOD: Dec. 31, 2019

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-8474  
SPOUSE TAXPAYER IDENTIFICATION NUMBER: XXX-XX-6937

MAR J & JACQ S DOMB  
3536 N

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE:	0.00	
ACCRUED INTEREST:	0.00	AS OF: Aug. 09, 2021
ACCRUED PENALTY:	0.00	AS OF: Aug. 09, 2021

ACCOUNT BALANCE PLUS ACCRUALS (this is not a payoff amount):	0.00
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\*\* INFORMATION FROM THE RETURN OR AS ADJUSTED \*\*

\*\* INFORMATION FROM THE RETURN OR AS ADJUSTED \*\*

EXEMPTIONS:	04
FILING STATUS:	Married Filing Joint
ADJUSTED GROSS INCOME:	163,740.00
TAXABLE INCOME:	120,416.00
TAX PER RETURN:	22,092.00
SE TAXABLE INCOME TAXPAYER:	39,892.00
SE TAXABLE INCOME SPOUSE:	0.00
TOTAL SELF EMPLOYMENT TAX:	6,103.00

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER)

Aug. 13, 2020

<https://la.www4.irs.gov/esrv/tds/requests/getProduct/getProduct>

1/2



TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed	20203405	09-07-2020	\$22,092.00
n/a	16221-627-02225-0			
806	W-2 or 1099 withholding		04-15-2020	-\$7,092.00
960	Appointed representative		06-10-2019	\$0.00
460	Extension of time to file tax return ext. Date 10-15-2020		07-11-2020	\$0.00
766	Credit to your account		04-15-2020	-\$813.00
610	Payment with return		08-14-2020	-\$14,432.00
170	Penalty for not pre-paying tax 09-07-2030	20203405	09-07-2020	\$245.00
276	Penalty for late payment of tax	20203405	09-07-2020	\$70.93
196	Interest charged for late payment	20203405	09-07-2020	\$34.93
971	Notice issued CP 0014		09-07-2020	\$0.00
670	Payment		09-11-2020	-\$105.86
960	Appointed representative		07-20-2021	\$0.00

This Product Contains Sensitive Taxpayer Data

# Now, Let's Upload a 2848!



# Tax professionals

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 [Kreyòl ayisyen](#)

## Enrolled Agents

## Annual Filing Season Program Participants

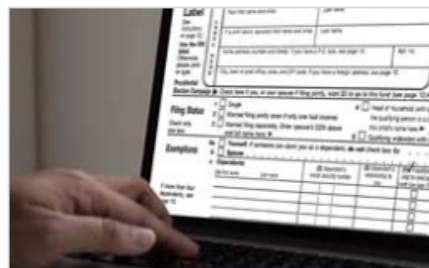
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## PTIN System

Renew or register for 2024

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## Request power of attorney or tax information authorization

Review options to [submit power of attorney \(POA\) or tax information authorization \(TIA\)](#). Choose from Tax Pro Account, Submit Forms 2848 and 8821 Online, or forms by fax or mail.

# Submit Power of Attorney and Tax Information Authorizations

## Enrolled Agents

## Annual Filing Season Program Participants

## Enrolled Retirement Plan Agents

## Certified Professional Employer Organization (CPEO)

## Enrolled Actuaries

## E-File Providers

## Modernized e-File

You have these options to submit Power of Attorney (POA) and Tax Information Authorization (TIA).

Find more about [Power of Attorney and other authorizations](#).

### Use Tax Pro Account

Submit authorization request to taxpayer's online account.

- ✓ All-digital submission
- ✓ Electronic signature
- ✓ Real-time processing

Use for:

- Individual taxpayer with online account
- Limited tax matters and periods
- Prior authorizations revoked for same tax matters or periods

[Use Tax Pro Account](#)

### Submit Forms Online

Submit Forms 2848 and 8821 online to the IRS.

- ✓ Secure form upload
- ✓ Electronic or handwritten signature
- ✓ First-in, first-out processing

Use for:

- Individual or business taxpayer
- Any tax matter or period
- Prior authorizations retained or revoked

[Submit Forms Online](#)

### Fax or Mail Forms 2848 and 8821

If you can't use an online option, you can fax or mail authorization forms to us.

# Submit Forms 2848 and 8821 Online

## Enrolled Agents

## Annual Filing Season Program Participants

## Enrolled Retirement Plan Agents

## Certified Professional Employer Organization (CPEO)

## Enrolled Actuaries

## E-File Providers

## Modernized e-File

You can safely upload and submit your client's third-party authorization forms:

- [Form 2848, Power of Attorney and Declaration of Representative](#) [PDF](#)
- [Form 8821, Tax Information Authorization](#) [PDF](#)

**Already logged in to e-Services?** To submit forms, [log out](#) and return here to log in again.

[Log In to Submit](#)

## Before You Get Started

- If you are an e-Services user (e.g. TDS, TIN Matching) and logged in, you will need to [log out of e-Services](#) and return here to log in.
- Ensure you have authenticated the identity of your client.
- Make sure the form is signed by all parties either electronically or with an ink signature. Refer to the [Frequently Asked Questions](#) below for more information on electronic signatures.
- Have your Secure Access credential ready, along with the device used to receive the security code. If you don't have a Secure Access account, you can sign up when you click the *Log in to Submit* button.

## Submit Your Form

From any web browser:

1. Log in with your Secure Access unique username, password, and security code.
2. Answer a few questions about the form that will be submitted. You can only submit one form at a time.
3. Upload a completed version of a signed Form 8821 or Form 2848. Do not submit a form online if you've already submitted it by fax or mail.
4. To submit multiple forms, select "submit another form" and answer the questions about the authorization.

If you are unable to establish a Secure Access account or submit the forms online, you can [submit forms by fax or mail](#).

## After You Submit

- You will receive a confirmation email after you submit a form.
- Forms received online will be processed by the Centralized Authorization File (CAF) Unit on a first-in, first-out priority.
- Don't send a duplicate submission by eFax or mail.

## Submit Forms via Fax or Mail

If you can't submit your forms online, you can fax or mail your forms directly to the IRS. For information, see [Instructions for Form 2848](#) or [Instructions Form 8821](#).

## Guide Me

Please answer the questions below so we can route you to the right place.

- ① What type of request would you like to submit?
- ☐ Form 2848, Power of Attorney and Declaration of Representative
  - ☐ Form 8821, Tax Information Authorization
  - ☐ Revocation/withdrawal of an existing authorization

Next

Answered Questions





### Guide Me

Please answer the questions below so we can route you to the right place.

 Did the taxpayer electronically sign the form in a remote transaction?

☐ Yes

☐ No

[Next](#)

### Answered Questions



**What type of request would you like to submit?**

Form 2848, Power of Attorney and Declaration of Representative

## Guide Me

Please answer the questions below so we can route you to the right place.

☐ Under penalties of perjury, I declare I have authenticated the identity of the taxpayer on line 1 of the form or have personal knowledge of the taxpayer's identity. See the [FAQs](#) or the form instructions for authentication requirements.

☐ Yes

☐ No

Next

## Answered Questions

☒ What type of request would you like to submit?


Form 2848, Power of Attorney and Declaration of Representative

☒ Did the taxpayer electronically sign the form in a remote transaction?

Yes

## Guide Me

Please answer the questions below so we can route you to the right place.


 In order to route your submission properly, please select one of the following for the taxpayer on line 1 of the form:

The taxpayer:


- ☐ has a domestic address
- ☐ has an international address
- ☐ is participating in a Low Income Tax Clinic (LITC) or Student Tax Clinic Program (STCP)

**Next**

## Answered Questions

 **What type of request would you like to submit?**

Form 2848, Power of Attorney and Declaration of Representative

 **Did the taxpayer electronically sign the form in a remote transaction?**

No

Please note:

- Only Forms 2848 and 8821 will be processed.
- Limit one form in each submission.
- Do not submit correspondence or notes related to the form.
- Do not send attachments over 15MB.

What is the taxpayer Social Security Number(SSN), Employer Identification Number(EIN) or Individual Identification Number(ITIN)? \*

☒ SSN [nnn-nn-nnnn]  -  -

☐ EIN [nn-nnnnnnnn]  -

☐ ITIN [9nn-nn-nnnn]  -  -

 [Attach File](#) 0

 [Submit](#)

Preferred files types .pdf , .jpeg , .jpg , .gif

Limit one taxpayer third-party authorization form per submission

Attachments:



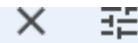
**Success! Your form was successfully submitted to the IRS for processing.**

- *You will receive an e-mail confirming the submission.*
- *Sending the same form via mail or fax may delay processing.*

[Submit another form](#)

[Exit](#)

Q label:faxes



Successful Submission  Faxes x



IRS Notifications

to me ▼

## Successful Submission

Dear authorized representative,

Thank you for your online form submission. We'll process the form in the order it was received. Don't submit duplicate forms via mail or fax.

If you have questions, please check our [FAQs](#).

Don't reply to this email. We don't monitor the mailbox.

[IRS Privacy Policy](#)

← Reply

→ Forward





# Tax professionals

[English](#) | 
 [Español](#) | 
 [中文\(简体\)](#) | 
 [中文\(繁體\)](#) | 
 [한국어](#) | 
 [Русский](#) | 
 [Tiếng Việt](#) | 
 [Kreyòl ayisyen](#)

## Enrolled Agents

## Annual Filing Season Program Participants

## Enrolled Retirement Plan Agents

## Certified Professional Employer Organization (CPEO)

## Enrolled Actuaries

## E-File Providers

## Modernized e-File



## E-Services

Online tools for tax professionals

[Access e-Services](#)


## Tax Pro Account

Submit POA and TIA, view all your CAF authorizations and withdraw online

[Use Tax Pro Account](#)


## PTIN System

Renew or register for 2024

[Renew or register](#)

## Request power of attorney or tax information authorization

Review options to [submit power of attorney \(POA\)](#) or [tax information authorization \(TIA\)](#). Choose from Tax Pro Account, Submit Forms 2848 and 8821 Online, or forms by fax or mail.

# Tax Pro Account

English | [Español](#)

Enrolled Agents

Annual Filing Season Program  
Participants

Enrolled Retirement Plan Agents

Certified Professional Employer  
Organization (CPEO)

Enrolled Actuaries

E-File Providers

Modernized e-File

## New in Tax Pro Account



View taxpayer information and your active POAs and TIAs on the CAF. Withdraw in real time.

To get started, sign in and link your CAF number in your profile.

You can do more with Tax Pro Account:

- View individual and business taxpayer information
- View all your active powers of attorney (POAs) and tax information authorizations (TIAs)
- Withdraw authorizations in real time
- Send a POA or TIA request to an individual's [IRS online account](#)

**Sign in to Tax Pro Account**

**Need to use forms?** [Submit authorizations with Forms 2848 and 8821.](#)

## Who can use this tool

To use Tax Pro Account, you need to have:

- A [Centralized Authorization File \(CAF\)](#) number in good standing, assigned to you as an individual
- A CAF address in the 50 United States or the District of Columbia

For POA requests: You also must have authority to practice before the IRS as an attorney, certified public accountant, enrolled agent, enrolled actuary or enrolled retirement plan agent.

## POA and TIA requests



Introducing Tax Pro Account  
[Transcript](#)

## Related

[Power of attorney and other authorizations](#)  
[Centralized Authorization File \(CAF\) rules](#)  
[Practice Before the IRS and Power of Attorney, Publication 947](#)

## POA and TIA requests

Check if this tool is right for your request.

If you need other options, [submit Forms 2848 or 8821](#)

### Individual taxpayers

Tax Pro Account is for authorization requests to individuals. They must have both:

- An address in the 50 United States or the District of Columbia
- An ability to access an [IRS online account](#)

### Tax years and tax matters

You can request authorizations for calendar year filers for periods from the last 20 years through the current year, plus 3 future years (except where noted) for:

- Form 1040 Income Tax
- Split Spousal Assessment or Form 8857 Innocent Spouse Relief
- Shared Responsibility Payment (2014 or later)
- Shared Responsibility Payment - Split Spousal Assessment (2014 or later)
- Civil Penalty (limited to periods of March, June, September and December)

### Prior authorizations revoked

Prior authorizations on file for the same tax matters, tax periods and authorization types will be revoked.

To retain a prior authorization, [submit Form 2848 or 8821](#). Check the retention/revocation box and attach a copy of the authorization you want to retain.

### Hours of service

Tax Pro Account is available:

- Monday 6 a.m. ET to Saturday 9 p.m. ET
- Sunday 10 a.m. to midnight ET (occasionally down for maintenance)



[Enrolled Actuaries](#)[E-File Providers](#)[Modernized e-File](#)[Log in to Tax Pro Account](#)

**Need to use forms?** [Submit authorizations with Forms 2848 and 8821.](#)

## Hours of Service

Tax Pro Account is available:

- Monday 6 a.m. ET to Saturday 9 p.m. ET
- Sunday 10 a.m. to midnight ET (Occasionally down for additional hours for maintenance)

## Who Can Use This Service

To use Tax Pro Account, you must have:

- For Tax Information Authorization:
  - A Centralized Authorization File (CAF) number in good standing assigned to you as an individual
  - A CAF address in the 50 United States or the District of Columbia
- For Power of Attorney:
  - A Centralized Authorization File (CAF) number in good standing assigned to you as an individual
  - A CAF address in the 50 United States or the District of Columbia
  - Authority to practice before the IRS as an attorney, certified public accountant, enrolled agent, enrolled actuary or enrolled retirement plan agent
  - License to practice in the 50 United States or the District of Columbia as an attorney or certified public accountant

## Before You Start

Make sure this service is right for your request.

- Individual taxpayer must have:
  - Address in the 50 United States or the District of Columbia
  - Ability to access IRS online account
- Tax matters can be authorized from year 2000 and forward, plus 3 future years (calendar year only, not fiscal year):
  - Form 1040 Income Tax
  - Split Spousal Assessment or Form 8857 Innocent Spouse Relief
  - Shared Responsibility Payment
  - Shared Responsibility Payment - Split Spousal Assessment
  - Civil Penalty (limited to periods of March, June, September and December)
- Submitting with Tax Pro Account will revoke any prior authorization(s) on file with the IRS for the same tax matters, tax periods and authorization types. If you wish to keep other authorizations intact, you must submit a Form 2848 or 8821 by fax, mail or online.
- To request authorization for multiple representatives:
  - Each representative must log in with their account
  - Only 2 representatives may receive copies of a taxpayer's IRS notices and communications
  - The taxpayer must authorize all representatives **on the same day**
- If you request authorizations for overlapping tax periods and tax matters, the subsequent overlapping requests will not process if the taxpayer approves them on the same day.

# Welcome MARC J DOMBROWSKI

## New: View taxpayer information

To get started, link your Centralized Authorization File (CAF) number in your [profile](#).

## Request Authorization

Send an individual taxpayer a request to their online account for Power of Attorney (POA) or Tax Information Authorization (TIA).

[REQUEST POA](#)
[REQUEST TIA](#)

### Your Requests

View authorization requests you sent to taxpayers through Tax Pro Account.

[View Your Requests](#)

### Taxpayers

You can view taxpayers with active Authorizations recorded on the Centralized Authorization File (CAF) when you [link your CAF number](#).


[View Taxpayers](#)

### Notifications

 **Get Notified by Email**

Sign up in [your profile](#).

### Forms 2848 and 8821


You can also submit POA and TIA with [secure form upload](#) .

### Transcript Delivery System (TDS)


View taxpayer transcripts in a secure, online session.

# How It Works

## 1. Prepare

The taxpayer must have an online account or be able to create one at [www.irs.gov/account](https://www.irs.gov/account) .

You must have:

- Centralized Authorization File (CAF) number 
- **Name and address on file with the IRS for your CAF number** 
- Taxpayer's name and address on file with the IRS 
- Taxpayer's Social Security number or Taxpayer Identification Number
- Tax matters and periods **for which you are requesting authorization** are limited to the following matters from the year 2003 forward:
  - Form 1040 Income Tax
  - Split Spousal Assessment or Form 8857 Innocent Spouse Relief
  - Shared Responsibility Payment
  - Shared Responsibility Payment - Split Spousal Assessment
  - Civil Penalty (limited to periods of March, June, September and December)

To request authorization for multiple representatives:

- Each representative must log in with their account
- Only 2 representatives may receive copies of a taxpayer's IRS notices and communications
- The taxpayer must authorize all representatives **on the same day**

## 2. Complete the Request


It should take around 15 minutes to complete the request.

After you submit the request, you'll get confirmation that it's been sent to the taxpayer's online account.

If the information you entered for the taxpayer is not correct, they will not see the request in their online account.

## 3. Contact the Taxpayer

Let them know the authorization request was sent to their online account. If the taxpayer opted-in to email notifications, they may receive an email about your request.

The taxpayer can review, electronically sign or reject the request in their online account at [www.irs.gov/account](https://www.irs.gov/account) .

If the taxpayer doesn't receive the authorization request in their online account, verify the taxpayer name and address you entered matches their account profile.

If multiple representatives request authorization for the same tax matters and periods, ask the taxpayer to authorize all representatives **on the same day**.

## 4. Taxpayer Authorizes or Rejects and Contacts You

The taxpayer logs in to their account at [www.irs.gov/account](https://www.irs.gov/account)  to authorize or reject the request.





# Request Power of Attorney (POA) Individual Taxpayer



## Representative Information

Enter your name, CAF number and address associated with your IRS CAF record. Check your name and address on a recent notice from IRS. **It must match IRS records to continue.**

The address must be in a U.S. state or D.C. Use approved abbreviations, such as St for street and Ave for avenue. [See more abbreviations \(PDF\)](#)

To change your name or address, submit [Form 2848](#)

All fields with an asterisk (\*) are required.

First Name\*

Special characters are limited to - (dash)

Middle Name

Special characters are limited to - (dash)

# Request Power of Attorney (POA) Individual Taxpayer



[Rep Info](#)



Taxpayer Info



Tax Matters



Review &  
Submit



Confirmation

## Taxpayer Information

Add one taxpayer per request. For a spouse on a joint return, submit a separate request.

Enter the taxpayer's information as shown on their most recent income tax return, IRS notice or IRS records. **It must match IRS records.**

The address must be in a U.S. state or D.C. Use approved abbreviations, such as St for street and Ave for avenue. [See more abbreviations \(PDF\)](#)

If you need to update the taxpayer's address, use [Form 8822](#) to notify the IRS of the new address.

All fields with an asterisk (\*) are required.

First Name\*

Special characters are limited to - (dash)

Middle Name

Special characters are limited to - (dash)

Last Name\*

Special characters are limited to - (dash)



## Request Power of Attorney (POA) Individual Client

[Rep Info](#)[Client Info](#)**Tax Matters**[Review &  
Submit](#)[Confirmation](#)

### Tax Matters


Select the tax matters and periods for which you are requesting authorization. You may request authorization for tax periods starting tax year 2000 and ending three tax years after the current year.


All fields with an asterisk (\*) are required.

#### Select Tax Matters

Select at least one tax matter. Then you will be prompted to select the tax years or periods.\*

- ☐ Form 1040 Income Tax
- ☐ Split Spousal Assessment or Form 8857 Innocent Spouse Relief
- ☐ Shared Responsibility Payment
- ☐ Shared Responsibility Payment - Split Spousal Assessment
- ☐ Civil Penalty

To request authorization for a matter not listed above, use [Form 2848](#) 

 If you request authorizations for overlapping tax periods and tax matters, the subsequent overlapping requests will not process if the taxpayer approves them on the



[Rep Info](#)



[Client Info](#)



**Tax Matters**



Review &  
Submit



Confirmation

## Tax Matters

Select the tax matters and periods for which you are requesting authorization. You may request authorization for tax periods starting tax year 2000 and ending three tax years after the current year.

All fields with an asterisk (\*) are required.

### Select Tax Matters

Select at least one tax matter. Then you will be prompted to select the tax years or periods.\*

- ☐ Form 1040 Income Tax
- ☐ Split Spousal Assessment or Form 8857 Innocent Spouse Relief
- ☐ Shared Responsibility Payment
- ☐ Shared Responsibility Payment - Split Spousal Assessment
- ☐ Civil Penalty

To request authorization for a matter not listed above, use [Form 2848](#)

**▲** If you request authorizations for overlapping tax periods and tax matters, the subsequent overlapping requests will not process if the taxpayer approves them on the same day. To ensure proper processing, you can review and manage your [Authorization Requests](#) .

### Receive Notices

Do you want to receive mailed copies of notices and communications the IRS sends your client for these tax matters? Only 2 representatives may receive copies of a client's notices and communications.\*

☐ Yes ☐ No

BACK

NEXT

[Cancel](#)

CAF Number\* ?

Format example: 1234-56789

Address Line 1\*

The number of characters is limited to 35. Special characters are limited to – (dash), / (forward slash), & (ampersand), and % (percent sign)

Address Line 2

The number of characters is limited to 35. Special characters are limited to – (dash), / (forward slash), & (ampersand), and % (percent sign)

City\*

The number of characters is limited to 25. Special characters are limited to – (dash), / (forward slash), & (ampersand), and % (percent sign)

State\*

Two-letter abbreviation

ZIP\*

Five digits

BACK

NEXT

# Tax Matters

Select the tax matters and periods for which you are requesting authorization. You may request authorization for tax periods starting tax year 2000 and ending three tax years after the current year.

All fields with an asterisk (\*) are required.

## Select Tax Matters

Select at least one tax matter. Then you will be prompted to select the tax years or periods.\*

☒ Form 1040 Income Tax

Select a tax year for this matter. Tax years may start from tax year 2000 and end three years after the current year. Add another tax year if there are years between them.

1. Starting Tax Year\*

Ending Tax Year\*

2012



Year



+ ADD ANOTHER TAX YEAR

- ☐ Split Spousal Assessment or Form 8857 Innocent Spouse Relief
- ☐ Shared Responsibility Payment
- ☐ Shared Responsibility Payment - Split Spousal Assessment
- ☐ Civil Penalty

To request authorization for a matter not listed above, use [Form 2848](#)

If you request authorizations for overlapping tax periods and tax matters, the subsequent overlapping requests will not process if the taxpayer approves them on the same day. To ensure proper processing, you can review and manage your [Authorization Requests](#) .

## Receive Notices

Do you want to receive mailed copies of notices and communications the IRS sends your client for these tax matters? Only 2 representatives may receive copies of a client's notices and communications.\*

☐ Yes ☐ No

BACK

NEXT

## Tax Matters

Select the tax matters and periods for which you are requesting authorization. You may request authorization for tax periods starting tax year 2000 and ending three tax years after the current year.

All fields with an asterisk (\*) are required.

### Select Tax Matters

Select at least one tax matter. Then you will be prompted to select the tax years or periods.\*

☒ Form 1040 Income Tax

Select a tax year for this matter. Tax years may start from tax year 2000 and end three years after the current year. Add another tax year if there are years between them.

1. Starting Tax Year\*

Ending Tax Year\*

2012



2022



[+ ADD ANOTHER TAX YEAR](#)

☐ Split Spousal Assessment or Form 8857 Innocent Spouse Relief

☐ Shared Responsibility Payment

☐ Shared Responsibility Payment - Split Spousal Assessment

☒ Civil Penalty

Select a tax period for this matter. Tax period may start from tax year 2000 and end three years after the current year. Add another tax period if there are years between them.

1. Starting Tax Period\*

Ending Tax Period\*

Quarter



Year



Quarter



Year



[+ ADD ANOTHER TAX PERIOD](#)

To request authorization for a matter not listed above, use [Form 2848](#)

**⚠** If you request authorizations for overlapping tax periods and tax matters, the subsequent overlapping requests will not process if the taxpayer approves them on the same day. To ensure proper processing, you can review and manage your [Authorization Requests](#) .



# Request Power of Attorney (POA) Individual Client

[Rep Info](#)[Client Info](#)[Tax Matters](#)**Review &  
Submit**[Confirmation](#)

## Review and Submit

Review your answers before you sign and submit. Use the Edit links to go back to pages if you need to make changes.

All fields with an asterisk (\*) are required.

### Representative Information

[Edit](#)

**Name** MARC J DOMBROWSKI

**CAF Number**

**Address** PO BOX 889, HAMBURG, NY, 14075

### Client Information

[Edit](#)

**Name**

**Taxpayer Identification Number**

**Address** L, 34744

<b>Tax Matter</b>	Form 1040 Income Tax
<b>Tax Period(s)</b>	2012 - 2022
<b>Receives Notices</b>	Yes

### Declaration of Representative

I declare under penalties of perjury that:

- ☒ I am not currently suspended or disbarred from practice, or ineligible for practice, before the Internal Revenue Service.\*
- ☒ I am subject to regulations contained in Circular 230 (31 CFR, Subtitle A, Part 10), as amended, governing practice before the Internal Revenue Service.\*
- ☒ I am authorized to represent the taxpayer identified in this request for the matters specified in this request.\*

I am one of the following (you will be prompted to enter your credentials):\*

- ☐ Attorney who is a member in good standing of the bar of the highest court of any state, possession, territory, commonwealth, or the District of Columbia
  - ☐ Certified Public Accountant who is a holder of an active license to practice as a certified public accountant in any state, possession, territory, commonwealth, or the District of Columbia
  - ☒ Enrolled Agent who is enrolled as an agent by the IRS per the requirements of Circular 230.A12
    - Enrollment card number\*
    - The number of characters is limited to 15. Special characters are limited to – (dash) and / (forward slash)
- ☐ Enrolled Actuary who is enrolled as an actuary by the Joint Board for the Enrollment of Actuaries under 29 U.S.C. 1242 (the authority to practice before the IRS is limited by section 10.3(d) of Circular 230)
- ☐ Enrolled Retirement Plan Agent who is enrolled as a retirement plan agent under the requirements of Circular 230 (the authority to practice before the Internal Revenue Service is limited by section 10.3(e))

### Electronic Signature

- ☒ Under penalties of perjury, I declare that, to the best of my knowledge and belief, all the entered information is true, correct, and complete.\*

BACK

SUBMIT

[Cancel](#)

[Account Home](#) / [Request POA](#)

## Request Power of Attorney (POA) Individual Client



Rep Info



Client Info



Tax Matters


Review &  
Submit

**Confirmation**


### Request Submitted

Your authorization request has been sent to your client's online account for review and approval.

If the information you entered for your client is not correct, they will not see the request in their account.

### Next Steps

**Contact your client.** Ask your client to log in to their account to review and electronically sign the authorization request at [www.irs.gov/account](https://www.irs.gov/account).

Your client may print confirmation and give you a copy of the signed authorization.

The authorization will be processed after your client approves and electronically signs. Allow up to 2 business days to process.

**⚠ The IRS won't notify you whether your client approves or rejects the request.**

Contact your client with any questions about the status of a request.

**⚠ The IRS won't notify you whether your client approves or rejects the request.**

Contact your client with any questions about the status of a request.

## Request for Power of Attorney

### Representative Information

Name	MARC J DOMBROWSKI
CAF Number	120565534
Address	PO BOX 889, HAMBURG, NY, 14075

### Client Information

Name	
Taxpayer Identification Number	----
Address	, 34744

### Tax Matters

Tax Matter	Form 1040 Income Tax
Tax Period(s)	2012 - 2022
Receives Notices	Yes

### Declaration of Representative

I am not currently suspended or disbarred from practice, or ineligible for practice, before the Internal Revenue Service.

I am subject to regulations contained in Circular 230 (31 CFR, Subtitle A, Part 10), as amended, governing practice before the Internal Revenue Service.

I am authorized to represent the taxpayer identified in this request for the matters specified in this request.

I am an enrolled agent with authority to practice before the IRS per the requirements of Circular 230. (Enrollment card number: 60260)

### Electronic Signature

Signed by Representative	July 19, 2021
--------------------------	---------------



Now, Inform the Client to Access their  
Personal IRS Online Account to Approve  
your Authorization.

## Welcome

### Important Message from the IRS

The [Child Tax Credit Update Portal](#) is now available. You can see whether you qualify for the [advance child tax credit](#) or unenroll from receiving payments. For other information and up-to-date status, see [IRS operations and services](#) and [Coronavirus Tax Relief](#).

### Account Status

#### You Have an Extension to File Your 2020 Tax Return

We have not processed... [Read more](#)

[View Balance Details](#)

### Records

[View Tax Records](#) for:

- Key information from your most recent tax return
- Economic Impact Payment Information
- Downloadable tax records

[View Notices and Letters](#) for correspondence from the IRS

[View Authorizations](#) for online requests from tax professionals

### Payments

[GO TO PAYMENT OPTIONS](#)

[View Payment Activity](#)



[Account Home](#) / [Account Balance](#)

# Account Balance

## Total Amount Owed

View your account information in the Details By Year section.

The information provided is based on our current data.

The numbers here may not reflect:

- Recently filed or processing returns
- Pending payments or adjustments
- Information on your business account
- Installment agreement fees

[GO TO PAYMENT OPTIONS](#)[Frequently Asked Questions About Balances](#)

## Details By Year

Tax Year	You Owe
<a href="#">+</a> 2021	INFO <a href="#">i</a>
<a href="#">+</a> 2020	INFO <a href="#">i</a>
2019	\$0.00
2018	\$0.00
2017	\$0.00

## Payment Options

### Pay Now

Make a payment from your bank account or through any of the methods listed below.



#### Have this Information Handy

To verify your identity, you will need from a tax return within the last six years:

- Tax return details: tax year, filing status
- Personal information: name, address, date of birth, Social Security Number or Individual Taxpayer Identification Number

#### Pay by Bank Account

Pay from your bank account by using IRS Direct Pay, a separate and secure IRS online system.

[GO TO IRS DIRECT PAY](#)

#### Pay by Debit or Credit Card

Fees apply when paying by card. You will pay on the separate and secure website of an IRS-approved payment processor.

[GO TO CARD OPTIONS](#)

#### Pay by Mail

You may [pay by check or money order](#).

### Create a Payment Plan

If you can't pay now and need more time to pay, payment plan options may be available to you.

Apply for the payment plan that best fits your needs.

- A **Short-term payment plan** allows you up to 120 days to pay in full.
- A **Long-term payment plan (installment agreement)** allows you to make monthly payments on your balance.

For more information about how to create a payment plan, see [answers to common questions](#).

#### Create a Payment Plan Now

[GO TO PAYMENT PLANS](#)

[Account Home](#) / [Payment Activity](#)

## Payment Activity

### + Scheduled Payments

### + Pending Payments

### - Processed Payments

View payments made in the past 5 years. Note that check or money order payments may take up to 3 weeks to show here.

This list does not include tax withholding.

Date	Tax Year	Type	Amount
Apr 29, 2021	2020	Payment	
Sep 11, 2020	2019	Payment	
Aug 14, 2020	2019	Payment	
Nov 15, 2019	2018	Payment	
Oct 9, 2019	2018	Payment	
Apr 12, 2019	2018	Payment	
Apr 14, 2018	2017	Payment	
Dec 19, 2017	2017	Estimated Tax Payment	

[Profile](#)[Logout](#)[Account Home](#)[Account Balance](#)[Payment Options](#)[Payment Activity](#)[Tax Records](#)[Notices and Letters](#)[Authorizations](#)[Account Home](#) / [Tax Records](#)

# Tax Records

## 2019 Return Summary

View key information from your most recent tax return as originally filed.

Form Filed	1040
Filing Status	Married Filing Jointly
Adjusted Gross Income	

## Get Transcripts Online

View, print or download information from your tax returns, account transcripts, W-2s, 1099s, and more.

[GET TRANSCRIPT](#)

# Notices and Letters

## IRS Notices

This page has digital versions of some IRS notices.

Please continue to check your postal mail for IRS paper notices not yet available online.

There are no notices at this time.

## Authorizations

You can authorize a third party to help you with your federal tax matters. There are 2 types of authorizations:

- Power of Attorney – Authorize an individual to represent you in tax matters before the IRS and to review or receive your confidential tax information for the tax matters and years you specify.
- Tax Information Authorization – Designate an individual, corporation, firm, organization or partnership to receive your confidential tax information for the tax matters and years you specify.

You still must meet your tax obligations when you authorize someone to represent you.



[More about third-party authorizations](#) 

### Online Authorization Requests

You have no online requests for authorization from a tax professional.

### How to Authorize a Third-Party



To grant Power of Attorney or Tax Information Authorization to a third-party:

- Ask your tax professional to request authorization online. Approve or reject the authorization here in your IRS online account; or
- Complete and submit a form:
  - [Form 2848, Power of Attorney and Declaration of Representative](#) 
  - [Form 8821, Tax Information Authorization](#) 



## How to Authorize a Third-Party

To grant Power of Attorney or Tax Information Authorization to a third-party:



- Ask your tax professional to request authorization online. Approve or reject the authorization here in your IRS online account; or
- Complete and submit a form:
  - [Form 2848, Power of Attorney and Declaration of Representative](#) 
  - [Form 8821, Tax Information Authorization](#) 

## How to Authorize More than One Third-Party

To authorize more than one third-party for a specific tax matter or period:

- Have each third-party submit an authorization request to your IRS online account
- Sign all of the online authorization requests **on the same day**
- Only 2 third-parties can receive copies of your IRS notices and communications for each authorization type

If you already have an authorization recorded for a specific tax matter or period:



- Any authorization you sign online for the same tax matter, tax period and authorization type will revoke the prior authorization.
- To keep the prior authorization and add new authorizations, submit a form instead:
  - [Form 2848, Power of Attorney and Declaration of Representative](#) 
  - [Form 8821, Tax Information Authorization](#) 

## How to Revoke Authorization

When you revoke authorization:

- Power of Attorney – The tax professional will no longer receive your confidential tax information or represent you before the IRS for the matters and periods listed in the authorization.
- Tax Information Authorization – The designee will no longer receive your confidential tax information for the matters and periods listed in the authorization.

There are 2 ways to revoke authorization:

1. Approve an online authorization request from a new third-party for the same tax matters, periods and authorization type.
2. Send a revocation to the IRS:
  - Print a copy of the authorization. Use your browser's Print function.
  - Write "revoke" on the top
  - Sign and date it
  - Fax, mail or submit it online to the IRS. Use How to File instructions:
    - [Form 2848, Power of Attorney and Declaration of Representative](#) 
    - [Form 8821, Tax Information Authorization](#) 



# Authorizations

You can authorize a third party to help you with your federal tax matters. There are 2 types of authorizations:

- Power of Attorney – Authorize an individual to represent you in tax matters before the IRS and to review or receive your confidential tax information for the tax matters and years you specify.
- Tax Information Authorization – Designate an individual, corporation, firm, organization or partnership to receive your confidential tax information for the tax matters and years you specify.

You still must meet your tax obligations when you authorize someone to represent you.

[More about third-party authorizations](#) 

## Online Authorization Requests

View authorization requests submitted online from tax professionals. If you have questions about a request, contact the tax professional. Print using your browser's Print function.

Tax Professional	Date Requested	Status	Actions
Dombrowski, Marc	07/19/2021	Pending	<a href="#">Approve/Reject</a>

## How to Authorize a Third-Party

To grant Power of Attorney or Tax Information Authorization to a third-party:

# Authorizations

## Review Request for Power of Attorney

Marc James Dombrowski requested authorization to represent you before the IRS for the tax matters listed below.

The tax professional requested this authorization, not the IRS.

Your approval of this request will authorize the tax professional to receive your confidential information and represent you before the IRS for the tax matters and time period listed.

**Reject** the request if:

- You did not request this authorization
- Any information is incorrect
- You don't want to approve the request

Carefully review the request to make sure it is accurate. If you have questions, contact the tax professional.

If you want to **approve**, you must **check the boxes** under Sign and Submit.

## Request for Power of Attorney (POA)

### Your Information

Name

Address

D

## Your Information


Name

Address

## Representative Information

Name

Marc James Dombrowski

CAF Number 

120565534

Address

Po Box 889, Hamburg, NY, 14075

Declaration of Representative

The representative signed that they are an Enrolled Agent who is not suspended or disbarred from practice before the IRS.

Signed by Representative

July 19, 2021

## Tax Matters

Tax Matter

Form 1040 Income Tax

Tax Period(s)

2015 - 2024

Notices

The representative will not receive by mail copies of notices and communications the IRS sends you for these tax matters.

## Sign and Submit

If you want to approve the request, check both boxes and then select Approve Request.



By checking this box, I authorize the designated representative to represent me before the IRS and receive confidential information for the matters described in this power of attorney.



By checking this box, under penalties of perjury, I declare that, to the best of my knowledge and belief, all the entered information is true, correct, and complete.

REJECT REQUEST

APPROVE REQUEST

# Authorizations

## Power of Attorney Approved

### ✔ Request Approved

Marc James Dombrowski is authorized to represent you before the IRS and receive your confidential tax information for the matters described in this power of attorney.

### Your Information

Name

Address

### Representative Information

Name

Marc James Dombrowski

CAF Number [?](#)

120565534

Address

Po Box 889, Hamburg, NY, 14075

Declaration of Representative

The representative signed that they are an Enrolled Agent who is not suspended or disbarred from practice before the IRS.

Signed by Representative

July 19, 2021

✓ **Request Approved**

Marc James Dombrowski is authorized to represent you before the IRS and receive your confidential tax information for the matters described in this power of attorney.

### Your Information

Name

Address

### Representative Information

Name Marc James Dombrowski

CAF Number [?](#) 120565534

Address Po Box 889, Hamburg, NY, 14075

**Declaration of Representative** The representative signed that they are an Enrolled Agent who is not suspended or disbarred from practice before the IRS.

**Signed by Representative** July 19, 2021

### Tax Matters

**Tax Matter** Form 1040 Income Tax

**Tax Period(s)** 2015 - 2024

**Notices** The representative will not receive by mail copies of notices and communications the IRS sends you for these tax matters.

### Electronic Signature

**Signed By Taxpayer** July 19, 2021



# Authorizations

## Power of Attorney Approved

### ✓ Request Approved

Marc J Dombrowski is authorized to represent you before the IRS and receive your confidential tax information for the matters described in this power of attorney.

### Your Information

Name

Address

### Representative Information

Name Marc J Dombrowski

CAF Number [?](#) 120565534

Address Po Box 889, Hamburg, NY, 14075

**Declaration of Representative** The representative signed that they are an Enrolled Agent who is not suspended or disbarred from practice before the IRS.

**Signed by Representative** July 19, 2021

### Tax Matters

**Tax Matter** Form 1040 Income Tax

**Tax Period(s)** 2012 - 2022

**Notices** The representative will receive by mail copies of notices and communications the IRS sends you for these tax matters.

### Electronic Signature

**Signed By Taxpayer** July 19, 2021

[Account Home](#) / [Authorizations](#)

# Authorizations

View pending and approved authorizations submitted through Tax Pro Account.

The IRS won't notify you if your client rejects the request or if the request failed to process.

## Authorization Requests

Pending authorizations must be viewed and electronically signed by your client in their online account at [www.irs.gov/account](https://www.irs.gov/account) [↗](#)

Contact your client with any questions about the status of a request.

Client Name	Date Submitted	Type	Status
	07/19/2021	POA	Approved
	07/19/2021	POA	Approved

## Withdraw an Authorization

If you don't have a copy of the authorization you want to withdraw:

1. Write a statement of withdrawal that:
  - Indicates the authority is withdrawn
  - Lists the tax matters and years/periods
  - Lists the name, TIN, and address (if known) of the taxpayer
2. Sign and date it
3. [Fax, mail, or submit it online to the IRS](#) [↗](#) using the How to File instructions for Form 2848

If you have a copy of the authorization you want to withdraw:

1. Write "withdraw" on the top
2. Sign and date it
3. [Fax, mail, or submit it online to the IRS](#) [↗](#) using the How to File instructions for Form 2848

[Account Home](#) / [Authorizations](#)

# Approved Authorization for

ias approved and electronically signed the authorization request.

To print this pending authorization, use your browser's Print function.

## Power of Attorney

### Representative Information

Name	Marc James Dombrowski
CAF Number	120565534
Address	Po Box 889, Hamburg, NY, 14075

### Client Information

Name
Taxpayer Identification Number
Address

### Tax Matters

Tax Matter	Form 1040 Income Tax
Tax Period(s)	2015 - 2024
Receive Notices	No

### Declaration of Representative

I am not currently suspended or disbarred from practice, or ineligible for practice, before the Internal Revenue Service.



## Power of Attorney

### Representative Information

Name	Marc James Dombrowski
CAF Number	120565534
Address	Po Box 889, Hamburg, NY, 14075

### Client Information

Name	
Taxpayer Identification Number	
Address	

### Tax Matters

Tax Matter	Form 1040 Income Tax
Tax Period(s)	2015 - 2024
Receive Notices	No

### Declaration of Representative

I am not currently suspended or disbarred from practice, or ineligible for practice, before the Internal Revenue Service.

I am subject to regulations contained in Circular 230 (31 CFR, Subtitle A, Part 10), as amended, governing practice before the Internal Revenue Service.

I am authorized to represent the taxpayer identified in this request for the matters specified in this request.

I am an enrolled agent with authority to practice before the IRS per the requirements of Circular 230. Enrollment card number 60260

### Electronic Signature

Signed By Representative	July 19, 2021
Signed By Taxpayer	July 19, 2021

# Practice Tips on How to Use

- Use 8821's for Tax Clients (not 2848)
- Use Email or Texting Service to “Get the Word Out” to set up accounts prior to Tax season
- Huge value in Accounts for clients who received the Advance Child Tax Credit, also see their estimates,
- However, this may create a redundant effect: Client sets up account (so you can get access)..and then they can get the same transcripts we want them to get!
- In practice: We request the Rep client establish the Account. We strongly urge the Prep client to get one.
- In the end, it comes down to timing and your needs (REP or PREP)

# **5 Ways to Submit Disclosure Authorizations (8821 / 2848)**

- 1. FAX to CAF Unit – WET Signature**  
**Memphis;                      Ogden;                      Philadelphia (International)**
- 2. Call IRS PPS and FAX Disclosure Authorization with WET Signature. Get up to 30 Transcripts delivered to your MailBox. Assister “automatically” Faxes DA to appropriate CAF Unit.**
- 3. Upload via IRS Secure Portal (Wet / Electronic Signature)**
- 4. NEW Tax Pro Account “Real Time” (started July 2021)**
- 5. US Mail – WET Signature**

## **Upload Digital Image of 8821 / 2848 via IRS Secure Portal**

### **Bad News – NO Processing Improvement over Faxing**

**(Just goes into the Queue along with the FAXes)**

### **Good News**

**Verification that IRS CAF Unit Received DA (Send confirming e-Mail)**

**Many file types accepted ( .pdf .jpeg / .jpg .gif )**

**NO physical FAX required – Practitioner may use software applications, scanner or a camera (Phone Camera) to create a digital image.**

**WET or Electronic Signature**

**Withdraw 8821 and 2848**



Now, inform your clients on how to use the  
Online Portal

# Welcome MARC J DOMBROWSKI

## Account Status

**i You Have an Extension to File Your 2023 Tax Return**

We have not processed... [Read more](#)

[View Balance Details](#)

## Payments

[MAKE A PAYMENT](#)

[View Payment Options](#)

[View Payment Activity](#)

## Notifications

[Go Paperless for Certain IRS Notices](#)

Set your profile preferences to receive IRS notices online.

## Records

[View Tax Records](#) for:

- Key information from your most recent tax return
- Advance Child Tax Credit filing information
- Economic Impact Payment filing information
- Downloadable transcripts

[View Notices and Letters](#) for correspondence from the IRS

# Make a Payment



All fields with an asterisk (\*) are required.

## Payment Method \*

Select the payment method you want to use today.

- ☒ Pay by Bank Account
- ☐ Pay by Card (on an external website)

## Select Your Payment \*

Select the type of payment you want to make today. Upon selecting one of the options below, you may be prompted to input additional information.

- ☐ Pay 2023 Income Tax  
Make a payment toward the expected income tax using your 2023 Form 1040 tax return.
- ☒ Pay Balance in Full - **Unavailable at this time.**
- ☐ Pay Towards Your Balance
- ☐ Amended Return  
Make a payment on a recently filed Form 1040X, Amended U.S. Income Tax Return.
- ☐ Estimated Tax  
Make estimated tax payments in advance of filing your return.
- ☐ Proposed Tax Assessment  
Make a payment for proposed amount due based on CP2000. Notice of

Account Home

Account Balance

Payments ▾

Records ▾

Notices and Letters

Authorizations ▾

[Account Home](#) / Account Balance

# Account Balance

## Total Amount Owed

### View your account information in the Details By Year section


The information provided is based on our current data.

The numbers here may not reflect:

- Recently filed or processing returns
- Pending payments or adjustments
- Information on your business account
- Installment agreement fees

[MAKE A PAYMENT](#)
[Frequently Asked Questions About Balances](#)

## Details By Year

Tax Year	You Owe
2020	\$0.00
2021	\$0.00
2022	\$0.00
<a href="#">+ 2023</a>	INFO 

# Transcripts

## ✓ Customer File Number

### Account Transcripts

These transcripts show changes you or the IRS made after the original return was filed, such as making estimated tax payments or filing an amended return.

#### Available transcripts

[2023 Account Transcript \[PDF\]](#) [↗](#)

[2022 Account Transcript \[PDF\]](#) [↗](#)

[2021 Account Transcript \[PDF\]](#) [↗](#)

[2020 Account Transcript \[PDF\]](#) [↗](#)

[Show more transcripts](#) [▼](#)

### Return Transcripts

These transcripts show most line items from your Form 1040-series tax return as it was originally filed, including associated forms and schedules. Lending institutions offering mortgages often accept return transcripts.

Verification of Non-Filing Letter: This letter states that the IRS does not have a record of a processed tax return as of the letter's date. Either no tax return was filed for this year or your tax return is still being processed.

#### Available transcripts

[2023 Verification of Non-Filing Letter \[PDF\]](#) [↗](#)

[2022 Return Transcript \[PDF\]](#) [↗](#)

[2021 Return Transcript \[PDF\]](#) [↗](#)

[2020 Return Transcript \[PDF\]](#) [↗](#)

### Wage & Income Transcripts

These transcripts show data from information returns, such as W-2s, 1098s, and 1099s reported to the IRS. The transcript may not be complete until all earnings are reported.

#### Available transcripts

[2023 Wage & Income Transcript \[PDF\]](#) [↗](#)

### Record of Account Transcripts

These transcripts combine the information from return and account transcripts.

#### Available transcripts

2023 Not available

was filed, such as making estimated tax payments or filing an amended return.


### Available transcripts

[2023 Account Transcript \[PDF\]](#) 

[2022 Account Transcript \[PDF\]](#) 

[2021 Account Transcript \[PDF\]](#) 


[2020 Account Transcript \[PDF\]](#) 

[Show more transcripts](#) 

return as it was originally filed, including associated forms and schedules. Lending institutions offering mortgages often accept return transcripts.

Verification of Non-Filing Letter: This letter states that the IRS does not have a record of a processed tax return as of the letter's date. Either no tax return was filed for this year or your tax return is still being processed.

### Available transcripts

[2023 Verification of Non-Filing Letter \[PDF\]](#) 

[2022 Return Transcript \[PDF\]](#) 

[2021 Return Transcript \[PDF\]](#) 

[2020 Return Transcript \[PDF\]](#) 


## Wage & Income Transcripts

These transcripts show data from information returns, such as W-2s, 1098s, and 1099s reported to the IRS. The transcript may not be complete until all earnings are reported.


### Available transcripts


[2023 Wage & Income Transcript \[PDF\]](#) 

[2022 Wage & Income Transcript \[PDF\]](#) 


[2021 Wage & Income Transcript \[PDF\]](#) 

[2020 Wage & Income Transcript \[PDF\]](#) 

[2019 Wage & Income Transcript \[PDF\]](#) 

[2018 Wage & Income Transcript \[PDF\]](#) 

[2017 Wage & Income Transcript \[PDF\]](#) 

[2016 Wage & Income Transcript \[PDF\]](#) 

[2015 Wage & Income Transcript \[PDF\]](#) 

[2014 Wage & Income Transcript \[PDF\]](#) 


## Record of Account Transcripts

These transcripts combine the information from return and account transcripts.

### Available transcripts

2023 Not available

[2022 Record of Account Transcript \[PDF\]](#) 

[2021 Record of Account Transcript \[PDF\]](#) 

[2020 Record of Account Transcript \[PDF\]](#) 



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# Paying Your Taxes

[English](#) | [Español](#) | [中文\(简体\)](#) | [中文\(繁體\)](#) | [한국어](#) | [Русский](#) | [Tiếng Việt](#) | [Kreyòl ayisyen](#)[Bank Account \(Direct Pay\)](#)[Pay by Debit or Credit Card](#)[Payment Plan](#)[Deposit Taxes](#)[View Your Account](#)[Penalties](#)[Tax Withholding](#)[Understand Your IRS Notice](#)[Foreign Electronic Payments](#)[Payment of User Fees \(IVES,  
Historic Easement, U.S.  
Residency\)](#)

## Pay Your Taxes Now

Pay with your bank account for free or choose an approved payment processor to pay by credit or debit card for a fee.

[Bank Account  
\(Direct Pay\)](#)[Debit Card or  
Credit Card](#)

## View Your Balance and Payment Activity

View your account information securely online, including the amount you owe and your payment history.

[View Your Account](#)

## Other Ways You Can Pay

- [Electronic Federal Tax Payment System](#) (best option for businesses or large payments; enrollment required)
- [Electronic Funds Withdrawal](#) (during e-filing)
- [Same-day wire](#) (bank fees may apply)
- [Check or money order](#)
- [Cash](#)

## Can't Pay Now?

- Meet your tax obligation in monthly installments by applying for a [payment plan](#) (including installment agreement)
- Find out if you qualify for an [offer in compromise](#) -- a way to settle your tax debt for less than the full amount
- Request that we [temporarily delay collection](#) until your financial situation improves



Penalties and interest may apply to money you owe after the due date.

VIDEO: [Easy payment methods explained](#)





# Direct Pay With Bank Account

[English](#) | [Español](#) | [中文\(简体\)](#) | [中文\(繁體\)](#) | [한국어](#) | [Русский](#) | [Tiếng Việt](#) | [Kreyòl ayisyen](#)

## Bank Account (Direct Pay)

## Pay by Debit or Credit Card

## Payment Plan

## Deposit Taxes

## View Your Account

## Penalties

## Tax Withholding

## Understand Your IRS Notice

## Foreign Electronic Payments

## Payment of User Fees (IVES, Historic Easement, U.S. Residency)

Use this secure service to pay your taxes for **Form 1040 series, estimated taxes** or [other associated forms](#) directly from your checking or savings account at no cost to you.

You can easily keep track of your payment by signing up for email notifications about your tax payment, each time you use IRS Direct Pay.

- Email notification will contain the confirmation number you receive at the end of a payment transaction.
- The IRS continues to remind taxpayers to watch out for [email schemes](#). You will only receive an email from IRS Direct Pay if you've requested the service

If you have already made a payment through Direct Pay, you can use your confirmation number to access the Look Up a Payment feature. You can also modify or cancel a scheduled payment until two business days before the payment date.

You can also view your payment history by accessing your online account with the IRS.

[Make a Payment](#)

[Look Up Payment](#)

- [Answers to common questions](#)
- [Types of payments](#)
- [Your balance and payment history](#)

## Availability

Direct Pay is available during the following hours:

- Monday to Saturday: Midnight to 11:45 p.m. ET
- Sunday: 7 a.m. to 11:45 p.m. ET

Other outages may occur, and we'll let you know whether Direct Pay is available before you start your session. Thanks for your patience.

Please note that Direct Pay availability has no bearing on your due date, so plan ahead to ensure timely payment.

## Amount and frequency limitations

IRS Direct Pay won't accept more than two payments within a 24-hour period, and each payment must be less than \$10 million.



## Direct Pay

[Have questions or need additional information?](#) | [Español](#)

Step 1 of 5

### Tax Information

Select the appropriate payment type and reason for your payment. Information about payment types can be found by clicking the help icon (?). If you are making more than one type of payment or making payments for more than one tax year, submit each of them separately.

#### Business Taxes?

All business tax payments should be made through the [Electronic Federal Tax Payment System \(EFTPS\)](#)

#### Reason for Payment ?

Select Reason ▼

Select Reason

Payment Plan/Installment Agreement

Balance Due

Estimated Tax

CP2000/CP2501/CP3219A

Proposed Tax Assessment

Amended Return

Civil Penalty

Offshore Streamlined Filing Compl.

Offshore Voluntary Disclosure

IRC 965 - Transition Tax

Partner Payment for BBA Modification

Prepayment on BBA AAR/Exam Push Out

IRC 965 Transferee [1040]



## Direct Pay

[Have questions or need additional information?](#) | [Español](#)

Step 1 of 5

### Tax Information

Select the appropriate payment type and reason for your payment. Information about payment types can be found by clicking the help icon (?). If you are making more than one type of payment or making payments for more than one tax year, submit each of them separately.

#### Business Taxes?

All business tax payments should be made through the [Electronic Federal Tax Payment System \(EFTPS\)](#)

#### Reason for Payment

Payment Plan/Installment Agreement ▼

#### Apply Payment To

Select Type ▼

Select Type

Income Tax - Form 1040

Health Care (Form 1040)

Civil Penalty

CONTINUE >



D



Ta

Select  
pay  
click  
type  
year

Select Year

2020

2019

2018

2017

2016

2015

2014

2013

2012

2011

2010

2009

2008

2007

2006

2005

2004

2003

2002

2011

[Español](#)

5

CONTINUE >

# Account Transcript

Request Date: 05-02-2022  
Response Date: 05-02-2022  
Tracking Number: 102004259433

FORM NUMBER: 1040  
TAX PERIOD: Dec. 31, 2016

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-

<<<<POWER OF ATTORNEY/TAX INFORMATION AUTHORIZATION (POA/TIA) ON FILE>>>>

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE:	0.00	
ACCRUED INTEREST:	0.00	AS OF: Nov. 08, 2021
ACCRUED PENALTY:	0.00	AS OF: Nov. 08, 2021

ACCOUNT BALANCE PLUS ACCRUALS  
(this is not a payoff amount): 0.00

\*\* INFORMATION FROM THE RETURN OR AS ADJUSTED \*\*

EXEMPTIONS:	01
FILING STATUS:	Single
ADJUSTED GROSS INCOME:	117,773.00
TAXABLE INCOME:	107,423.00
TAX PER RETURN:	23,115.00
SE TAXABLE INCOME TAXPAYER:	0.00
SE TAXABLE INCOME SPOUSE:	0.00
TOTAL SELF-EMPLOYMENT TAX:	0.00

EXEMPTIONS:	01
FILING STATUS:	Single
ADJUSTED GROSS INCOME:	117,773.00
TAXABLE INCOME:	107,423.00
TAX PER RETURN:	23,115.00
SE TAXABLE INCOME TAXPAYER:	0.00
SE TAXABLE INCOME SPOUSE:	0.00
TOTAL SELF EMPLOYMENT TAX:	0.00

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER)

Apr. 15, 2017

PROCESSING DATE

May 08, 2017

# TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed	20171605	05-08-2017	\$23,115.00
n/a	80221-503-18038-7			
806	W-2 or 1099 withholding		04-15-2017	-\$21,541.00
610	Payment with return		04-12-2017	-\$1,574.00
960	Appointed representative		10-19-2021	\$0.00

This Product Contains Sensitive Taxpayer Data

# Account Transcript

Request Date: 05-02-2022  
Response Date: 05-02-2022  
Tracking Number: 102004259412

FORM NUMBER: 1040A  
TAX PERIOD: Dec. 31, 2011

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-

<<<<POWER OF ATTORNEY/TAX INFORMATION AUTHORIZATION (POA/TIA) ON FILE>>>>

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE:	9,779.04	
ACCRUED INTEREST:	400.78	AS OF: May 16, 2022
ACCRUED PENALTY:	0.00	AS OF: May 16, 2022

ACCOUNT BALANCE PLUS ACCRUALS (this is not a payoff amount):	10,179.82
---	-----------

\*\* INFORMATION FROM THE RETURN OR AS ADJUSTED \*\*

EXEMPTIONS:	01
FILING STATUS:	Single
ADJUSTED GROSS INCOME:	83,534.00
TAXABLE INCOME:	74,034.00
TAX PER RETURN:	0.00
SE TAXABLE INCOME TAXPAYER:	57,074.00
SE TAXABLE INCOME SPOUSE:	0.00
TOTAL SELF EMPLOYMENT TAX:	7,591.00

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER)  
PROCESSING DATE

Apr. 26, 2018  
May 21, 2018



TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Substitute tax return prepared by IRS		05-21-2018	\$0.00
n/a	19210-888-00000-8			
460	Extension of time to file tax return ext. Date 10-15-2012		04-15-2012	\$0.00
140	Inquiry for non-filing of tax return		03-14-2013	\$0.00
971	Notice issued CP 0059		04-01-2013	\$0.00
598	Tax return not filed		06-04-2014	\$0.00
570	Additional account action pending		05-21-2018	\$0.00
420	Examination of tax return		05-04-2018	\$0.00
170	Penalty for not pre-paying tax 04-08-2029	20191205	04-08-2019	\$390.43
160	Penalty for filing tax return after the due date 04-08-2029	20191205	04-08-2019	\$4,506.55
806	W-2 or 1099 withholding		04-15-2012	-\$2,766.00
300	Additional tax assessed by examination 04-08-2029	20191205	04-08-2019	\$22,795.10
n/a	19247-477-00744-9			
421	Closed examination of tax return		04-08-2019	\$0.00
336	Interest charged for late payment	20191205	04-08-2019	\$6,959.85
276	Penalty for late payment of tax	20191205	04-08-2019	\$5,007.27
971	Notice issued CP 0022		04-08-2019	\$0.00
971	Tax period blocked from automated levy program		07-29-2019	\$0.00
971	Notice issued CP 071C		08-31-2020	\$0.00
196	Interest charged for late payment	20203305	08-31-2020	\$2,627.20
971	Notice issued CP 071C		09-06-2021	\$0.00
196	Interest charged for late payment	20213305	09-06-2021	\$1,222.50
960	Appointed representative		10-19-2021	\$0.00
670	Payment		11-24-2021	-\$28,409.00

n/a	19247-477-00744-9		
421	Closed examination of tax return	04-08-2019	\$0.00
336	Interest charged for late payment	20191205 04-08-2019	\$6,959.85
276	Penalty for late payment of tax	20191205 04-08-2019	\$5,007.27
971	Notice issued CP 0022	04-08-2019	\$0.00
971	Tax period blocked from automated levy program	07-29-2019	\$0.00
971	Notice issued CP 071C	08-31-2020	\$0.00
196	Interest charged for late payment	20203305 08-31-2020	\$2,627.20
971	Notice issued CP 071C	09-06-2021	\$0.00
196	Interest charged for late payment	20213305 09-06-2021	\$1,222.50
960	Appointed representative	10-19-2021	\$0.00
670	Payment	11-24-2021	-\$28,409.00
706	Credit transferred in from 1040 201912	11-23-2021	-\$67.86
706	Credit transferred in from 1040 202012	04-15-2021	-\$1,202.00
670	Payment	12-06-2021	-\$553.00
670	Payment	12-06-2021	-\$732.00
971	Notice issued CP 0092	12-27-2021	\$0.00
971	Collection due process Notice of Intent to Levy -- issued	12-27-2021	\$0.00
971	Collection due process Notice of Intent to Levy -- return receipt signed	12-31-2021	\$0.00
971	First Levy Issued on Module	02-21-2022	\$0.00

This Product Contains Sensitive Taxpayer Data

# Account Transcript

Request Date: 04-11-2022  
Response Date: 04-11-2022  
Tracking Number: 101901494418

FORM NUMBER: 1040EZ  
TAX PERIOD: Dec. 31, 2009

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-

## ATTORNEY/TAX INFORMATION AUTHORIZATION (POA/TIA) ON FILE>>>>

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE:	0.00	
ACCRUED INTEREST:	0.00	AS OF: Dec. 13, 2021
ACCRUED PENALTY:	0.00	AS OF: Dec. 13, 2021

ACCOUNT BALANCE PLUS ACCRUALS (this is not a payoff amount):	0.00
---	------

\*\* INFORMATION FROM THE RETURN OR AS ADJUSTED \*\*

EXEMPTIONS:	01
FILING STATUS:	Single
ADJUSTED GROSS INCOME:	37,815.00
TAXABLE INCOME:	28,465.00
TAX PER RETURN:	3,434.00
SE TAXABLE INCOME TAXPAYER:	2,771.00
SE TAXABLE INCOME SPOUSE:	0.00
TOTAL SELF EMPLOYMENT TAX:	424.00

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER)	Apr. 15, 2010
PROCESSING DATE	Mar. 19, 2010

## TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed	20101104	03-19-2010	\$3,434.00
n/a	80207-069-00914-0			
806	W-2 or 1099 withholding		04-15-2010	-\$3,699.00
766	Credit to your account		04-15-2010	-\$400.00
846	Refund issued		03-19-2010	\$665.00
922	Review of unreported income		11-13-2011	\$0.00
290	Additional tax assessed 12-05-2021	20114708	12-05-2011	\$844.00
n/a	29254-718-65793-1			

846	Refund issued		03-19-2010	\$665.00
922	Review of unreported income		11-13-2011	\$0.00
290	Additional tax assessed	20114708	12-05-2011	\$844.00
	12-05-2021			
n/a	29254-718-65793-1			
196	Interest charged for late payment	20114708	12-05-2011	\$53.41
971	Notice issued CP 0022		12-05-2011	\$0.00
971	Notice issued CP 0071		08-20-2012	\$0.00
276	Penalty for late payment of tax	20123205	08-20-2012	\$50.64
971	Notice issued CP 0071		08-26-2013	\$0.00
196	Interest charged for late payment	20133205	08-26-2013	\$49.18
276	Penalty for late payment of tax	20133205	08-26-2013	\$101.28
971	Notice issued CP 0071		08-25-2014	\$0.00
196	Interest charged for late payment	20143205	08-25-2014	\$33.36
276	Penalty for late payment of tax	20143205	08-25-2014	\$59.08
971	Notice issued CP 0071		08-31-2015	\$0.00
196	Interest charged for late payment	20153205	08-31-2015	\$36.87
971	Notice issued CP 0071		08-29-2016	\$0.00
196	Interest charged for late payment	20163205	08-29-2016	\$42.46
971	First Levy Issued on Module		04-17-2017	\$0.00
971	Notice issued CP 0071		08-28-2017	\$0.00
196	Interest charged for late payment	20173205	08-28-2017	\$51.64
971	Notice issued CP 0071		08-27-2018	\$0.00
196	Interest charged for late payment	20183205	08-27-2018	\$59.42
670	Payment		05-02-2019	-\$531.00
971	Notice issued CP 0092		05-27-2019	\$0.00
971	Collection due process Notice of Intent to Levy -- issued		05-27-2019	\$0.00
971	Tax period blocked from automated levy program		07-29-2019	\$0.00
971	First Levy Issued on Module		08-12-2019	\$0.00
971	Notice issued CP 071C		08-31-2020	\$0.00
196	Interest charged for late payment	20203305	08-31-2020	\$113.00
960	Appointed representative		10-19-2021	\$0.00
608	Write-off of balance due		12-06-2021	-\$963.34

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Questions?

# Thank You

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